

US Oil & Gas plc

**** AUCTION RESULT – 31 OCTOBER 2017 ****

In the auction that closed at 2pm on 31st October 2017, 34,430 shares traded at 25 pence per share.

The final order book is shown below:

BUY ORDERS				SELL ORDERS		
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
--	--	66,129	20.00	2,394	2,394	1
1	5,000	66,129	24.00	7,743	5,349	2
4	33,308	61,129	25.00	34,430	26,687	4
1	1,000	27,821	26.00	34,430	--	--
1	6,821	26,821	27.00	34,430	--	--
1	20,000	20,000	30.00	34,430	--	--
--	--	--	45.00	36,430	2,000	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788