

US Oil & Gas plc

**** AUCTION RESULT – 14 NOVEMBER 2017 ****

In the auction that closed at 2pm on 14th November 2017, 2,616 shares traded at 25 pence per share.

The final order book is shown below:

BUY ORDERS				SELL ORDERS		
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
--	--	2,750	23.00	1,000	1,000	1
1	1,750	2,750	25.00	2,616	1,616	1
1	1,000	1,000	25.50	2,616	--	--
--	--	--	39.50	4,616	2,000	1
--	--	--	40.00	8,225	3,609	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788