

US Oil & Gas plc

**** AUCTION RESULT – 12 DECEMBER 2017 ****

In the auction that closed at 2pm on 12th December 2017, 4,000 shares traded at 35 pence per share.

The final order book is shown below:

BUY ORDERS			SELL ORDERS			
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
--	--	4,000	24.00	3,609	3,609	1
--	--	4,000	35.00	5,609	2,000	1
1	4,000	4,000	36.00	5,609	--	--

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788