

US Oil & Gas plc

**** AUCTION RESULT – 10 APRIL 2018 ****

In the auction that closed at 2pm on 10th April 2018, 7,680 shares traded at 49 pence per share.

The final order book is shown below:

BUY ORDERS			SELL ORDERS			
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
--	--	11,680	20.00	4,500	4,500	2
1	4,000	11,680	30.00	4,500	--	--
--	--	7,680	49.00	9,500	5,000	1
1	7,680	7,680	50.00	10,900	1,400	1
--	--	--	99.00	11,900	1,000	1
--	--	--	100.00	16,900	5,000	1
--	--	--	150.00	21,900	5,000	1
--	--	--	195.00	23,217	1,317	1
--	--	--	300.00	40,217	17,000	1

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788