

US Oil & Gas plc

**** AUCTION RESULT – 3 JULY 2018 ****

In the auction that closed at 2pm on 3rd July 2018, 11,711 shares traded at 47 pence per share.

The final order book is shown below:

BUY ORDERS			SELL ORDERS			
Buyers	Shares Wanted	Total Wanted	Share Price (p)	Total Offered	Shares Offered	Sellers
--	--	11,711	45.50	2,000	2,000	1
--	--	11,711	47.00	27,467	25,467	1
--	--	11,711	48.00	35,467	8,000	1
4	11,711	11,711	50.00	56,268	20,801	3
--	--	--	100.00	58,202	1,934	1
--	--	--	150.00	63,313	5,111	3
--	--	--	190.00	133,737	70,424	6

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788