

US Oil & Gas plc

**** AUCTION RESULT – 17 JULY 2018 ****

In the auction that closed at 2pm on 17th July 2018, 40,000 shares traded at 48 pence per share.

The final order book is shown below:

BUYERS		SELLERS
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered
40,000	45.50	8,678
40,000	46.00	23,678
40,000	47.00	36,216
40,000	48.00	44,216
40,000	50.00	44,216
15,000	51.00	44,216
--	100.00	46,150

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

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