

US Oil & Gas plc

**** AUCTION RESULT – 28 AUGUST 2018 ****

In the auction that closed at 2pm on 28th August 2018, 55,000 shares traded at 50 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered	
55,000	35.00	10,000	
55,000	38.00	25,000	
55,000	43.00	40,000	
55,000	44.00	41,900	
55,000	48.00	46,116	
55,000	50.00	66,917	
45,000	51.00	66,917	
40,000	59.00	67,917	
40,000	60.00	67,917	
--	100.00	69,851	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788