

US Oil & Gas plc

**** AUCTION RESULT – 9 OCTOBER 2018 ****

In the auction that closed at 2pm on 9th October 2018, 4,644 shares traded at 35 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered	
4,644	34.00	3,360	
4,644	35.00	6,360	
4,644	38.00	24,240	
4,644	40.00	37,840	
2,644	44.00	37,840	
1,644	50.00	37,840	
--	100.00	39,774	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788