

US Oil & Gas plc

**** AUCTION RESULT – 08 JANUARY 2019 ****

In the auction that closed at 2pm on 8th January 2019, 18,500 shares traded at 19.0 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered
20,500	15.00	--
18,500	19.00	46,892
2,000	20.00	46,892
--	24.00	48,392
--	30.00	71,444
--	40.00	81,444
--	100.00	83,378

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

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