

US Oil & Gas plc

**** AUCTION RESULT – 19 FEBRUARY 2019 ****

In the auction that closed at 2pm on 19th February 2019, 13,000 shares traded at 14.5 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered	
13,000	10.00	540	
13,000	14.50	26,432	
10,000	15.00	48,928	
4,500	16.00	48,928	
2,000	19.00	49,928	
2,000	20.00	52,928	
--	24.00	54,428	
--	30.00	77,480	
--	38.00	79,080	
--	40.00	89,080	
--	100.00	91,014	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788