

US Oil & Gas plc

**** AUCTION RESULT – 29 OCTOBER 2019 ****

In the auction that closed at 2pm on 29th October 2019, 64,265 shares traded at 10.5 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered	
64,265	10.50	64,570	
64,265	13.00	101,297	
58,265	14.00	101,297	
52,265	14.50	109,297	
52,265	15.00	127,491	
52,265	16.00	128,353	
12,300	16.50	138,353	
12,300	17.00	170,575	
8,300	18.00	171,719	
5,000	20.00	171,719	
--	24.00	173,219	
--	40.00	183,219	
--	100.00	185,153	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788