

US Oil & Gas plc

**** AUCTION RESULT – 17 DECEMBER 2019 ****

In the auction that closed at 2pm on 17th December 2019, 5,566 shares traded at 12 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Total Number of Shares Wanted	Share Price (p)	Total Number of Shares Offered	
121,767	5.00	--	
91,767	6.00	5,566	
86,201	7.00	5,566	
61,201	10.00	5,566	
26,201	11.00	5,566	
11,201	12.00	5,566	
1,201	15.00	29,008	
--	16.00	29,870	
--	16.50	72,128	
--	17.00	92,397	
--	24.00	93,897	
--	40.00	103,897	
--	100.00	105,831	

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788