

US Oil & Gas plc

**** AUCTION RESULT – 27 APRIL 2021 ****

In the auction that closed at 2pm on 27th April 2021, 93,889 shares traded at 8 pence per share.

The final order book is shown below:

BUY ORDERS		SELL ORDERS	
Cumulative Number of Shares	Share Price (p)		Cumulative Number of Shares
142,619	5.00		13,889
127,730	5.50		13,889
122,365	6.00		13,889
107,000	7.00		13,889
97,000	8.00		93,889
39,000	9.00		93,889
9,000	9.50		93,889
2,500	12.00		93,889
--	15.00		143,889

PLEASE DIRECT ANY QUERIES TO ASSET MATCH

TEL: 020 7248 2788